

APPLICATION FORM

This Application Form together with **your cheque(s) or banker's draft(s) made payable to Wardour Pictures Plc** should be sent to Wardour Pictures Plc, Twickenham Film Studios, The Barons, St. Margarets, Twickenham, Middx TW1 2AW.

The offer will open at 10.00 am on 10th August 2009.

WARDOUR PICTURES Plc

Offer for subscription of up to £1,970,000 'B' Shares payable in full on application

Box 1	Box 2
NUMBER OF SHARES APPLIED FOR*	AMOUNT ENCLOSED AT £1.00 PER SHARE

* **Applications** must be for a minimum of 2,500 shares at a subscription price of £1.00 per share and thereafter in multiples of 500 shares at £1.00 per Share.

To: The Directors, Wardour Pictures Plc

I hereby irrevocably offer to subscribe for the number of fully paid 'B' Shares on the terms of the Information Memorandum dated 10th August 2009 ('the document') and subject to the terms and conditions set out in the document and the Memorandum and Articles of Association of the Company. I enclose a cheque/banker's draft for the amount specified above, made payable to Wardour Pictures Plc and agree to accept the same or such lesser number of such 'B' Shares in respect of which my application is accepted.

I/we request and authorise you to register any 'B' Shares for which this application is accepted in the name(s) set out on the reverse.

Box 3

Title
Forenames
Address Post Code
Telephone
Fax
Email
NI No.
Date of Birth
Signature
Date

Box 4

Surname
Title
Forenames
Address Post Code
Telephone
Fax
Email
NI No.
Date of Birth
Signature

All joint applicants must sign (Note: joint applications may not qualify for EIS relief).

If the application is made through your agent, please complete below including occupation and authorisation.

Agents Name
Reference
Address
Authorisation code Telephone